



OFFICE OF FINANCIAL AID  
621 St. George St.  
Lewisburg, PA 17837  
570-577-1331  
Fax: 570-577-1481  
www.bucknell.edu

## BUCKNELL UNIVERSITY VERIFICATION FORM

**Academic Year 2012-2013**

### APPLICATION DEADLINES:

**CLASS OF 2016: MAY 10, 2012**

***RETURNING STUDENTS: APRIL 15, 2012***

Return to  
Bucknell  
University

Name: \_\_\_\_\_  
Last First Middle

Bucknell ID #: \_\_\_\_\_ Anticipated College Graduation Date: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
(month) (year)

Please list any siblings who will be enrolled at Bucknell in 2012-2013: \_\_\_\_\_

### **LIST OTHER AID:**

Please list outside aid you **anticipate** receiving for 2012-2013 from sources *other than Bucknell*, including Employee Tuition Benefits, VA Benefits, and awards from outside agencies. Do **NOT** include Bucknell aid or federal/state aid.

\$ \_\_\_\_\_ Source \_\_\_\_\_  
\$ \_\_\_\_\_ Source \_\_\_\_\_  
\$ \_\_\_\_\_ Source \_\_\_\_\_  
\$ \_\_\_\_\_ Source \_\_\_\_\_

**STUDENT LOAN INTEREST:** *If you wish to borrow your maximum loan eligibility, you do not need to check anything below.* However, if you wish to decline any amounts, please mark below. Maximum annual loan limits are \$5,500 freshmen, \$6,500 sophomores, \$7,500 juniors and \$7,500 for seniors. Of these, the subsidized maximums are \$3,500, \$4,500, \$5,500, and \$5,500, respectively. Actual amounts are determined by financial need, class level and program rules.

Subsidized Federal Direct Loan ..... [ ] I WISH TO DECLINE.

Unsubsidized Federal Direct Loan ..... [ ] I WISH TO DECLINE.

### **FEDERAL WORK STUDY:**

**Freshmen**—If you have been awarded Federal Work Study but wish to decline, please check: [ ] I WISH TO DECLINE.

**Returning students**—check your preference.....I want Federal Work Study.....[ ] YES [ ] NO

### **FEDERAL TAX RETURNS AND W-2 FORMS:**

Please submit **signed copies of the first 2 pages, schedules A, B, C, D and K (if filed), and W-2 forms:**

- Student 2011 Federal Tax Return (1040, 1040A or 1040EZ) and W-2 Forms
- Parent(s) 2011 Federal Tax Return (1040, 1040A or 1040EZ) and W-2 Forms

***Be sure to complete ALL of this section carefully.***

- 1) Did the student work in 2011? ..... YES.....NO (If yes, be sure to submit copies of all W-2 forms.)
- 2) Did the student file a 2011 tax return? ..... YES.....NO (If yes, be sure to submit a copy.)
- 3) Did the parent(s) work in 2011? ..... YES.....NO (If yes, be sure to submit copies of all W-2 forms.)
- 4) Did the parent(s) file a tax return in 2011? ....YES.....NO (If yes, be sure to submit a copy.)

**NUMBER IN HOUSEHOLD:**

Include the parent(s) who support you, and other siblings/ dependents under age 24 who will be financially supported by your parents in the 2012-13 academic year and reside in your parents' household. (They do not have to be claimed as exemptions.) Include other family members on a separate sheet of paper if necessary. **PLEASE NOTE:** Be sure to include your parents as family members.

Name of Family Member (i.e. father, mother, sister, brother, etc.)	Age	Relationship to you	Does person attend college at least ½ time for at least one term in 2012-2013 as a degree-seeking <u>undergraduate</u> student?	Name of College (if an undergraduate in 2012-2013)	College Graduation Month/Year
STUDENT APPLICANT		SELF	full-time    half-time	Bucknell University	
			full-time    half-time		
			full-time    half-time		
			full-time    half-time		
			full-time    half-time		
			full-time    half-time		

**UNTAXED INCOME:**

Source of Untaxed Income Received	Parent(s) 2011 Amount Received	Student 2011 Amount Received
Child Support Received	\$	\$
Untaxed Social Security Income	\$	\$
Food Stamps (Be sure to provide copies of documentation from applicable agency.)	\$	\$
Other Untaxed Income	\$	\$

**CHILD SUPPORT PAID:** If your parents PAID child support in 2011, indicate amount PAID: \$\_\_\_\_\_

**SIGNATURES / CERTIFICATION:** The student and at least one parent must sign this form. I certify that all information reported on this form is correct. I understand that if I am selected for an endowed scholarship, a portion of my Bucknell Need-Based Scholarship will be funded from an endowed account, but additional aid will not result. If I receive need-based aid, I will complete the Student Disclosure/Named Scholarship Form on myBucknell by June 30. I give my permission for the Office of Financial Aid at Bucknell University to communicate with me electronically via my Bucknell email account.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent E-mail address

\_\_\_\_\_  
Parent Daytime Phone Number